

**CONSTRUTORA TENDA S.A.**  
CNPJ/MF nº 71.476.527/0001-35  
NIRE 35.300.348.206  
*Public Company*

**Material Fact**  
**Projections Update (Guidance) 2024**

**CONSTRUTORA TENDA S.A.** (B3: TEND3) ("Company", "Tenda"), pursuant to Paragraph 4 of Article 157 of Law No. 6.404 of December 15<sup>th</sup>, 1976, as well as CVM Instruction No. 44, of August 23, 2021, and in addition to the Material Fact disclosed on January 8, 2024, informs its shareholders and the market in general about the update of previously disclosed projections, based on the current expectations of the Company's Management, based on internal studies carried out and on the economic and financial conditions of its operating market.

In this context, we present the following projections for the fiscal year 2024:

For the **Adjusted Gross Margin**, understood as the ratio between the gross result of the fiscal year and the consolidated net revenue for the same period, it was previously estimated to fluctuate between 29% (minimum) and 31% (maximum) for the Tenda segment, and between 9% (minimum) and 11% (maximum) for the Alea segment. Considering the update of the projections, the estimate for the Tenda segment now fluctuates between 31% (minimum) and 32% (maximum) for the Tenda segment, while for the Alea segment there was no change in this indicator.

	<b>Adjusted Gross Margin Limits (%)</b>			
	<b>Previous</b>		<b>Current</b>	
	<b>Minimum</b>	<b>Maximum</b>	<b>Minimum</b>	<b>Maximum</b>
<b>Tenda</b>	<b>29,0</b>	<b>31,0</b>	<b>31,0</b>	<b>32,0</b>
<b>ALEA</b>	<b>9,0</b>	<b>11,0</b>	<b>9,0</b>	<b>11,0</b>

For **Net Pre-Sales**, defined as the result of the subtraction between gross sales of the period and cancellations made during the period, with all values adjusted to Tenda's corporate participation, it was previously estimated to fluctuate between a minimum of R\$ 3.2 billion and a maximum of R\$ 3.5 billion, and between a minimum of R\$ 400 million and a maximum of R\$ 500 million for Alea. With the updated projections, it is currently estimated to fluctuate between a minimum of R\$ 4.1 billion and a maximum of R\$ 4.4 billion for the Tenda segment, while for the Alea segment there was no change in this indicator.

	<b>Net Pre-Sales Range (R\$ billions)</b>			
	<b>Previous</b>		<b>Current</b>	
	<b>Minimum</b>	<b>Maximum</b>	<b>Minimum</b>	<b>Maximum</b>
<b>Tenda</b>	<b>3,2</b>	<b>3,5</b>	<b>4,1</b>	<b>4,4</b>
<b>ALEA</b>	<b>0,40</b>	<b>0,50</b>	<b>0,40</b>	<b>0,50</b>

For the **Adjusted EBITDA**, an oscillation is estimated between a minimum of R\$ 375.0 million and a maximum of R\$ 425.0 million was initially estimated for the Tenda segment, and between R\$ -50 million and R\$ -30 million for the Alea segment. With the update of the projections, it is currently estimated an oscillation between a minimum of R\$ 500 million and a maximum of R\$ 550 million for the Tenda segment, while for the Alea segment, there was no change in this indicator.

	<b>Adjusted EBITDA (R\$ millions)</b>			
	<b>Previous</b>		<b>Current</b>	
	<b>Minimum</b>	<b>Maximum</b>	<b>Minimum</b>	<b>Maximum</b>
<b>Tenda</b>	<b>375,0</b>	<b>425,0</b>	<b>500,0</b>	<b>550,0</b>
<b>ALEA</b>	<b>-50,0</b>	<b>-30,0</b>	<b>-50,0</b>	<b>-30,0</b>

The Company started to consider, in the adjustments related to the Adjusted EBITDA category, the value of depreciation present in COGS, which in its composition includes the depreciation of forms used in the Company's works (Tenda brand) and the depreciation of the Alea factory machinery, considering their most relevant values.

The mentioned estimates and projections are subject to various risks and uncertainties and are based on currently available information. As previously outlined, these projections are substantially dependent on market conditions, the performance of the Brazilian economy, the business sectors in which the Company operates, and international markets, and are therefore susceptible to change. In situations of substantial changes in these factors, the mentioned projections may be subject to revision.

The Company will keep its shareholders, and the market informed of any review of the financial estimates released herein.

São Paulo, November 06<sup>th</sup>, 2024

**Luiz Mauricio de Garcia Paula**  
*Chief Financial and Investor Relations Officer*