



CONSTRUTORA TENDA S.A.

Publicly-Traded Company

CNPJ nº 71.476.527/0001-35

NIRE 35.300.348.206 | Código CVM nº 02114-8

MATERIAL FACT

CONSTRUTORA TENDA S.A. ("Company"), pursuant to article 157, paragraph 4, of Law No. 6,404, dated December 15, 1976 ("**Brazilian Corporate Law**"), and the Brazilian Securities and Exchange Commission ("**CVM**") Resolution No. 44, dated August 23, 2021, and following the material fact disclosed on August 24, 2023, hereby informs its shareholders and the market in general that the members of the Company's board of directors approved the pricing of a primary offering (the "**Offering**") of 18,750,000 common shares issued by the Company considering the placement of the Additional Shares (as defined below) (the "**Shares**"), within the limit of the Company's authorized share capital, at R\$ 12.50 per common share (the "**Price per Share**") following the conclusion of the bookbuilding process, totaling an aggregate offering price of R\$ 234,375,000.00.

The number of shares initially offered in the Offering was, at the discretion of the Company, in common agreement with the Underwriters, increased by 25%, that is, 3,750,000 shares under the same conditions and at the same price as the shares initially offered ("**Additional Shares**"), which were intended to meet the excess demand that was found at the time the Price per Share was fixed.

The Offering was directed to professional investors in Brazil (as defined in CVM Resolution No. 30, dated May 11, 2021), subject to automatic registration (*Rito de Registro Automático de Distribuição*) pursuant to the CVM rules and regulations filed with the CVM on August 24, 2023.

In accordance with the CVM rules and regulations and to ensure the participation of existing shareholders in the Offering, a priority right was given to existing shareholders of the Company to subscribe for up to all of the Shares (including the Additional Shares) placed by the Company through the Offering pro rata to their shareholdings in the Company's capital (the "**Priority Offering**"). Pursuant to the Priority Offering, all of the Offered Shares were offered to the existing shareholders of the Company before any other investors. The price per common share under the Priority Offering was the Price per Share.

The beginning of trading of the offered Shares on the São Paulo Stock Exchange (B3 S.A. – Brasil, Bolsa, Balcão) is expected to occur on September 6, 2023, the second business day after this disclosure of the Price per Share, and the settlement of the Offering is expected to occur on September 8, 2023, the third business day after this disclosure of the Price per Share.

The Offering, including the Priority Offering, has not been and will not be registered under the Securities Act, or any other U.S. federal and state securities laws, and the Offered Shares

may not be offered, sold, pledged or otherwise transferred in the United States or to U.S. investors, unless they are registered, or exempt from, or not subject to, registration under the Securities Act.

This press release is disclosed for informative purpose only and shall not, in any circumstances, be construed as an investment recommendation. This press release does not constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any offer or sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. If you would like to receive a free translation of the full Portuguese-language *fato relevante*, please contact the Company's Investors Relations Office.

The Company will keep its shareholders and the market in general informed about the progress of the Offering through the disclosure of Notices to the Market or Material Facts on the following web pages: CVM (<https://www.gov.br/cvm/pt-br>), B3 (www.b3.com.br) and Company (<https://ri.tenda.com/>).

São Paulo, September 4, 2023.

CONTRUTORA TENDA S.A.

Luiz Mauricio de Garcia Paula

Chief Financial and Investor Relations Officer