



CONSTRUTORA TENDA S.A.

Corporate Taxpayer's Registry (CNPJ/MF) No. 71.476.527/0001-35 Corporate Registry Identification Number (NIRE) 35.300.348.206

Material Fact **5th Stock Buyback Program**

CONSTRUTORA TENDA S.A. ("Company"), in accordance with CVM Resolution No. 44, dated August 23, 2021, hereby announces that the Board of Directors approved on this date, the following:

The early conclusion of the Company's Stock Buyback Program approved by the Board of Directors at a meeting held on December 17, 2020. Since the creation of the Stock Buyback Program until this date, 3,637,578 (three million, six hundred and thirty-seven thousand, five hundred and seventy-eight) common shares issued by the Company were acquired at an average price of R\$27.60 to be held in treasury and subsequent cancellation and/or to meet the Company's obligations arising from the stock option plans and share-based compensation plans aimed at executives and directors.

The approval of a new Stock Buyback Program, pursuant to CVM Resolution No. 567, Law No. 6.404 of December 15, 1976, and Article 21 (r) of the Company's Bylaws, with the following conditions:

<u>Purpose</u>: The purpose of the Program is to acquire shares issued by the Company in order to maximize shareholder value by allowing a more efficient management of capital structure. Such shares may be kept in Treasury or may later be cancelled, transferred and/or used to meet the obligations of stock option plans and share-based compensation plans for executives and directors.

<u>Number of shares that may be acquired</u>: The Company may, under the terms of the Stock Buyback Program approved herein and in accordance with the provisions of article 8 of ICVM 567, acquire up to 10% of the Outstanding Shares, subject to the limitations established in ICVM 567. All the purchase or sale of shares issued by the Company will be carried out at B3 – Brasil, Bolsa, Balcão -, at market price.

There are currently 104,344,246 (one hundred and four million, three hundred and forty-four thousand, two hundred and forty-six) common shares issued by the Company in circulation and 8,130,591 (eight million, one hundred and thirty thousand, five hundred and ninety-one) of treasury shares.

<u>Derivative instruments</u>: Under the Stock Buyback Program, the execution of derivative contracts such as swap contracts, options, structures with options and futures linked to the share is authorized.

Term: Up to 18 (eighteen) months, starting on October 14, 2021 and ending on April 13, 2023.





<u>Intermediary financial institutions</u>: The transactions shall be intermediated by BTG Pactual CTVM S.A., XP Investimentos CCTVM S.A. and Banco Santander (Brasil) S.A.

<u>Resources that will be used</u>: Available resources to be used are the total amount of available profit and capital reserves, excluding legal reserve, profit reserves to be realized and undistributed special dividend reserves, as applicable and in compliance with CVM Instruction n. 567, dated September 17, 2015.

The Minutes of the Board of Directors' Meeting approving the Program are available at the Company's Investor Relations website (<u>ir.tenda.com</u>), as well as the websites of the Brazilian Securities and Exchange Commission (Comissão de Valores Mobiliários – CVM) and B3 S.A. – Brasil, Bolsa, Balcão (<u>www.cvm.gov.br</u> and <u>www.b3.com.br</u>, respectively), where the information required by Exhibit 30-XXXVI of the CVM Instruction No. 480, dated December 7, 2009, have been made available.

São Paulo, October 14, 2021

CONSTRUTORA TENDA S.A.

Renan Barbosa Sanches
Chief Financial and Investor Relations Officer