

CONSTRUTORA TENDA S.A.

Corporate Taxpayer's

Registry (CNPJ/MF) No. 71.476.527/0001-35

Corporate Registry Identification Number (NIRE) 35.300.348.206

Material Fact

CONSTRUTORA TENDA S.A. (B3: TEND3) ("Company" or "Tenda"), in compliance with paragraph 4th of article 157 of Law 6,404, dated as of December 15, 1976, and with Comissão de Valores Mobiliários ("CVM") Resolution No. 44, dated as of August 23, 2021, notifies its shareholders and the market of its intention to carry out a potential primary public offering of its common shares in the amount of approximately BRL 200,000,000.00 (two hundred million Brazilian Reais), with a potential additional offering of approximately BRL 50,000,000.00 (fifty million Reais) under the automatic registration process before the CVM, in accordance with CVM Resolution No. 160 of July 13, 2023, and other applicable regulations ("Potential Offering"). The objective of this potential offering is to raise funds designated for enhancing the Company's capital structure, with the aim of reducing its level of indebtedness.

No decision has been made yet by the Company about the launch of the Potential Offering (or any similar transaction), and it is subject to, among other factors, the conditions of the Brazilian capital market, the obtainment of the necessary approvals, including corporate approvals and, if applicable, consent from third parties, favorable political and macro-economic conditions, investor appetite, among other factors which lie beyond the control of the Company.

Additionally, the Company informs that it is engaged in advanced negotiations with relevant creditors for the restructuring of its debts, encompassing new debt issuances of up to R\$300,000,000 (three hundred million Brazilian Reais) with the aim of improving the capital structure through the optimization of the Company's liabilities, as well as the early settlement of a portion of its short and medium-term maturing debts.

This Material Fact does not constitute an offer to buy or sell any securities, in Brazil or abroad, including in the United States or any other jurisdiction, and is merely informative and should not, under any circumstances, be considered and/or interpreted as, nor constitute, an investment recommendation or an offer, solicitation or invitation to buy or sell any securities issued by the Company.

Finally, the Company reiterates its commitment of maintaining its shareholders and the market in general informed, in line with the best corporate governance practices and in accordance with applicable laws and regulations, regarding material developments related to the Potential Offering and other material acts and facts through its regular communication channels for the disclosure of material information, namely, the websites of the CVM (www.cvm.gov.br), B3 S.A. – Brasil, Bolsa, Balcão (www.b3.com.br) and the Company (<https://ri.tenda.com/>).

São Paulo, August 16th, 2022

Construtora Tenda S.A.

Luiz Mauricio de Garcia Paula

Chief Financial and Investor Relations Officer